

Security Transfer Registrars Pty Ltd/ V2/V2 / E/T4N

VITAL METALS LIMITED FULLY PAID

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SPREAD & TOP 40 LISTING

- CURRENT STATUS -

SRSPTP USER - CHESS

- AS AT:31/12/09 -

Date - 29/01/10

Time - 19.55.12

	<u>HOLDER NAME</u>	<u>DESIGNATION</u>	<u>UNITS</u>	<u>% OF ISSUED</u>	<u>UNITS</u>	<u>% OF ISSUED</u>	
1	ARAGON RES LTD		17,450,000	11.34%	17,450,000	13.04%	1
2 *	CONSOLIDATED MINERALS LTD		12,576,627	8.18%	12,576,627	9.40%	2
3 *	MACDONALD STANLEY ALLAN		8,500,000	5.53%	8,500,000	6.35%	3
4	BREAMLEA PL	J&E MACDONALD A/C	5,929,016	3.85%	5,929,016	4.43%	4
5	ISNY PL		4,000,000	2.60%	4,000,000	2.99%	6
6	RILEY GRAHAM D + A M	RILEY S/F A/C	4,000,000	2.60%	4,000,000	2.99%	7
7 *	RYTECH PL		3,225,000	2.10%	4,225,000	3.16%	5
8	ZOOBABA PL		2,900,050	1.89%	2,088,383	1.56%	10
9 *	WYTHENSHAW PL		2,311,112	1.50%	2,311,112	1.73%	9
10	NATIONAL NOM LTD		2,220,843	1.44%	2,543,706	1.90%	8
11	ANZ NOM LTD	CASH INCOME A/C	1,755,833	1.14%	1,788,833	1.34%	11
12	CONSOLIDATED MINERALS LTD		1,698,750	1.10%	1,698,750	1.27%	12
13	HARBOUR REX		1,625,000	1.06%			
14	AUSTASIA RES PL		1,583,333	1.03%	1,583,333	1.18%	13
15	RYTECH PL	RYTECH S/F A/C	1,483,333	.96%	483,333	.36%	30
16	AVELA PL	EASTON S/F A/C	1,000,000	.65%	1,000,000	.75%	14
17	FAIRCLOUGH PL	FAIRCLOUGH PL PEN	1,000,000	.65%	790,625	.59%	16
18	LEE BRIAN + AUDREY		975,000	.63%			
19	LITTLE TAGON PL	LITTLE TAGON S/F A	950,000	.62%	950,000	.71%	15
20	NANMWEST GRP PL		910,000	.59%			
21	BT PORTFOLIO SVCS LTD	D & L MACAULEY S/F	784,805	.51%	784,805	.59%	17
22	UBS WEALTH MGNT AUST NOM		779,791	.51%	779,791	.58%	18
23 *	RESMIN PL	SPE INV A/C	760,500	.49%			
24	MCAULIFFE ADMINISTRATION	NO 1 A/C	725,000	.47%	725,000	.54%	20
25	TWO TOPS PL		715,000	.46%			
26	DER LA NOBLE LTD		705,108	.46%	705,108	.53%	21
27	CONSOLIDATED SEC PL		650,000	.42%			
28	TOLTEC HLDGS PL		650,000	.42%			
29	JACOBS PAUL		650,000	.42%			
30	QUEENSLAND M M PL	QMM S/F A/C	650,000	.42%			
31 *	AJAVA HLDGS PL		650,000	.42%			
32	KUARKA PL		650,000	.42%			
33	BOARDWALK PL		610,622	.40%	610,622	.46%	22
34	MAT KING AUTOMATIVE SVCS	HANSIMIKALI S/F A/	600,000	.39%	600,000	.45%	23
35	FRASS PL	BAUDINETTE FAM A/C	596,250	.39%	596,250	.45%	24
36	WILLIAMSON T P + JANCEY J	WILJAN S/F A/C	585,000	.38%			
37 *	CORDIN PL		562,500	.37%	562,500	.42%	25
38	SOUTHERN SILICON PL	SIMPSON FAM S/F A/	551,750	.36%	551,750	.41%	26
39 *	HOPKINS COLIN WILLIAM J	PRESTON INV FUND A	500,000	.33%	500,000	.37%	27
40	KINGSLANE PL	CRANSTON S/F	500,000	.33%	500,000	.37%	28
	*** TOP 40 TOTAL ***		<u>88,970,223</u>	<u>57.83%</u>	<u>78,834,544</u>	<u>58.92%</u>	

** ALL HOLDERS INCLUDED

* - DENOTES MERGED HOLDER