



**Vital Metals Ltd**

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13 September 2007

Manager Announcements  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4, 20 Bridge Street  
Sydney NSW 2000

***By ASX Online***

Dear Sir/Madam

**Resignation of Director**

Vital Metals Ltd (ASX: VML) announce that Mr Mark McAuliffe has resigned as a Director of Vital Metals Ltd effective today. Mr McAuliffe resigned in order to prevent a perceived future conflict of interest with regards to a future tungsten spin out from Hazelwood Resources Ltd, a company of which Mr McAuliffe is Chairman.

The Board would like to thank Mr McAuliffe for his excellent contribution to the Company during the first two years since listing.

Yours faithfully

John Adam Sobolewski  
COMPANY SECRETARY