

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

1 May 2009

Vital Metals Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Vital Metals Limited (the "Company") will be lifted before the commencement of trading on Monday 4 May 2009, following receipt of the Company's Half Annual Accounts.

Security Code: VML

Wade Baggott
Adviser, Issuers (Perth)