



28 January 2009

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
Sydney NSW 2000

By ASX Online

Dear Sir/Madam

Results of Share Purchase Plan

Vital Metals Ltd (ASX: VML) would like to advise that applications for 6,833,293 shares were received raising \$410,000 following closure of the Share Purchase Plan on 23 January 2009.

Ian Hobson
COMPANY SECRETARY