

CORRECTION TO PREVIOUS RELEASE

Vital Metals Ltd (ASX Code: VML) would like to make the following corrections to the Mt Alexander announcement released earlier today:

- The WO₃ column of the table relates to % WO₃.
- The competent person statement is below.

Note: "The information in this report that relates to exploration results, mineral resources or ore reserves is based on information compiled by Mr Bruce Arthur Pertzel, who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Pertzel is an employee of Vital Metals Ltd and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Pertzel consents to the inclusion in the report of the matters based on his information in the form and context in which it appears."

- ENDS -

For further details, refer to the company's website, www.vitalmetals.com.au or contact:

Mr Andy Haslam
Managing Director

-or-

Mr John Sobolewski
Company Secretary

Vital Metals Ltd
Level 1, 335 Hay Street, Subiaco WA 6008
PO Box 8243, Subiaco East WA 6008
Telephone: +61 8 9388 7742
Fax: +61 8 9388 0804
Email: vital@vitalmetals.com.au
Website: www.vitalmetals.com.au